

Confidential Patient Information

Date
Patient's Name (Last, First, Middle)
Address (Street, City, State, Zip)
Home Phone, Birthdate, Social Security
Whom may we thank for referring you to our office?

Confidential Responsible Party Information

Name (Last, First, Middle, Marital Status)
Residence (Street, City, State, Zip)
Mailing Address (Street, City, State, Zip)
How long at this address?, Home Phone, Work Phone
Previous Address (if less than 3 yrs.) (Street, City, State, Zip)
Email, Cell Phone
Social Security #, Birthdate, Relationship to Patient
Employer, Occupation, No. Years Employed
Spouse's Name (Last, First, Middle), Relationship to Patient
Employer, Occupation, No. Years Employed
Social Security #, Birthdate, Work Phone
Email, Cell Phone

Orthodontic Insurance Information

Insured's Name, Insured's Soc. Sec. #
Insurance Company, Group No., I.D. No.
Insurance Co. Address
Do you have dual coverage? Yes [] No [] If yes:
Insured's Name, Insured's Soc. Sec. #
Insurance Co., Group No., I.D. No.
Insurance Co. Address
Insured's Employer

Emergency Information

Name of nearest relative/friend not living with you, Relationship
Complete Address
Phone, Cell Phone

Medical History

Physician's name _____ Date of last visit _____

Yes No

- Have you ever been hospitalized?
- Have you ever had major surgery?
- Are you presently under a physician's care for any condition?
- Are you taking any drugs or medications?
- Have the tonsils or adenoids been removed?
- Do you have fainting or dizzy spells?

Have you been diagnosed or treated for any of the following?

Yes No

Yes No

- | | |
|---|--|
| <input type="checkbox"/> <input type="checkbox"/> Heart problems | <input type="checkbox"/> <input type="checkbox"/> Kidney problems |
| <input type="checkbox"/> <input type="checkbox"/> Allergies | <input type="checkbox"/> <input type="checkbox"/> Liver problems |
| <input type="checkbox"/> <input type="checkbox"/> Rheumatic fever | <input type="checkbox"/> <input type="checkbox"/> Hepatitis |
| <input type="checkbox"/> <input type="checkbox"/> Lung problems | <input type="checkbox"/> <input type="checkbox"/> Exposure to AIDS |
| <input type="checkbox"/> <input type="checkbox"/> Asthma | <input type="checkbox"/> <input type="checkbox"/> Diabetes |
| <input type="checkbox"/> <input type="checkbox"/> Bone problems | <input type="checkbox"/> <input type="checkbox"/> Prolonged bleeding |
| <input type="checkbox"/> <input type="checkbox"/> Epilepsy | <input type="checkbox"/> <input type="checkbox"/> Psychological problems |
| <input type="checkbox"/> <input type="checkbox"/> Arthritis | <input type="checkbox"/> <input type="checkbox"/> Anemia |
| <input type="checkbox"/> <input type="checkbox"/> Tuberculosis | <input type="checkbox"/> <input type="checkbox"/> Sleep Apnea |

Please describe any pertinent medical history below:

Dental History

Dentist's name _____ Date of last visit _____

Yes No

- Are you apprehensive about dental visits?
- Have there been injuries to the mouth or teeth?
- Do you have any speech problems?
- Do you breathe predominantly through the mouth?
- Do you experience frequent headaches?
- Any clicking or pain in the jaw joints (TMJ)?
- Do you clench or grind your teeth?
- Do you know of any extra permanent teeth?
- Do you know of any missing permanent teeth?
- Is there bleeding during brushing or flossing?
- Have you been told you have gum disease?
- Have other family members had orthodontics? Who? _____
- Have you previously had an orthodontic evaluation or treatment?
Orthodontist: _____
- Are you concerned about the appearance of your teeth?
- Are there any other dental/orthodontic problems Dr. Joiner should be aware of? _____

Please give us an idea of your hobbies and interests:

Please list names and ages of any children of yours:

Name

Age

_____	_____
_____	_____
_____	_____

What seems to be your main orthodontic problem? _____

How would you describe your attitude toward possible orthodontic treatment? _____

I represent that the information on this form is accurate and correct. If there is a change in the information I have provided, I will promptly notify the office. I understand that where appropriate, credit bureau reports may be obtained.

Signature _____ Date _____

Updates (date & initial) _____